A working evidence-mapping product. No customers yet. Twelve months to reach the first paid pilot.

Read in this order for the fastest path from the investment case to the supporting diligence.

01 / READING ORDER

What to Read, and in What Order

01 · 25 min **VeriStrata Business Plan**
The full investment case: validation plan, financing, milestones, risks, and diligence appendices.

02 · 5 min **VeriStrata Pitch Deck**
The visual overview of the vision, problem, product, institutional wedge, and funding milestones.

03 · 10 min **VeriStrata Product Introduction**
The user experience, evidence-map workflow, evaluation pipeline, and Verimeter.

04 · 7 min **VeriStrata Investor Financial Review**
Current cash, SAFE financing, capitalization, use of funds, runway, and open accounting work.

05 · 5 min **VeriStrata Cap Table**
Issued common stock, outstanding SAFEs, Wefunder progress, and illustrative dilution.

06 · 8 min **VeriStrata Management-Prepared Financial Statements**
Issuer-level GAAP draft, accompanying notes, and the items requiring independent CPA review.

07 · Reference **VeriStrata SAFE Agreement**
The blank investment instrument for legal and tax review.

08 · 3 min **VeriStrata Team and Advisors**
Founder and advisor backgrounds, roles, operating model, and execution constraints.

02 / THE TERMS

The Round in Four Lines

Instrument	Y Combinator post-money SAFE, valuation cap only, no discount
Valuation cap	$6,000,000 post-money
Round	$160,000 target · $20,000 closed · $140,000 open · $2,500 minimum
What it funds	Twelve months, to a first paid institutional pilot in the Fall 2027 term

03 / ENTITY NOTE

VeriStrata, Inc. and the Predecessor

VeriStrata, Inc., a Delaware corporation, is the issuer for all current new-money SAFEs. Reed O'Neal assigned the product code and related intellectual property to VeriStrata, Inc.

Earlier financial records and some legacy screenshots refer to TruthTrollers, LLC, the predecessor working entity under which the product was developed. Those materials are founder-development context, not the go-forward operating model. The two $1,000 TruthTrollers instruments have been transferred to and assumed by VeriStrata, Inc. on their original terms; the capitalization and predecessor treatment are summarized in Appendix D of the Business Plan.

04 / DILIGENCE

Supporting Records Available on Request

The packet includes the current cap table, management-prepared issuer financial statements, and a blank SAFE form. Signed investor instruments and underlying corporate, accounting, and chain-of-title records are shared individually because several contain private information.

Available on request	Why it is not here
Executed investor SAFE agreements	Contain investors' names, signatures, addresses, amounts, and personal contact details
Founder IP assignment and executed legacy transfer documents	Chain-of-title and legal records, shared with counsel and serious investors
Brex bank, card, and transaction source records	Underlying accounting evidence; not an investor-facing financial statement
TruthTrollers, LLC predecessor financial records	Development context; separate entity, cash-basis, management-prepared, and unaudited
Certificate of incorporation, bylaws, stock records, and board consents	Corporate records, shared at the diligence stage

Ask and they will be sent the same day.

05 / ONGOING

The Evidence Layer

The Evidence Layer is VeriStrata's newsletter, covering product progress, evidence-mapping practice, and what the alpha is teaching us. It replaces the earlier periodic product updates and is the best current view of where the work stands between packet revisions.

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